

台達電子2017年第一季財報法人說明會

Delta Electronics, Inc.

1Q 2017 Results Analyst Meeting

28 April 2017



- 本簡報財務數字係根據國際財務報導準則編製
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- 合併數字係經由會計師核閱簽證
Cumulative consolidated numbers were reviewed by CPA



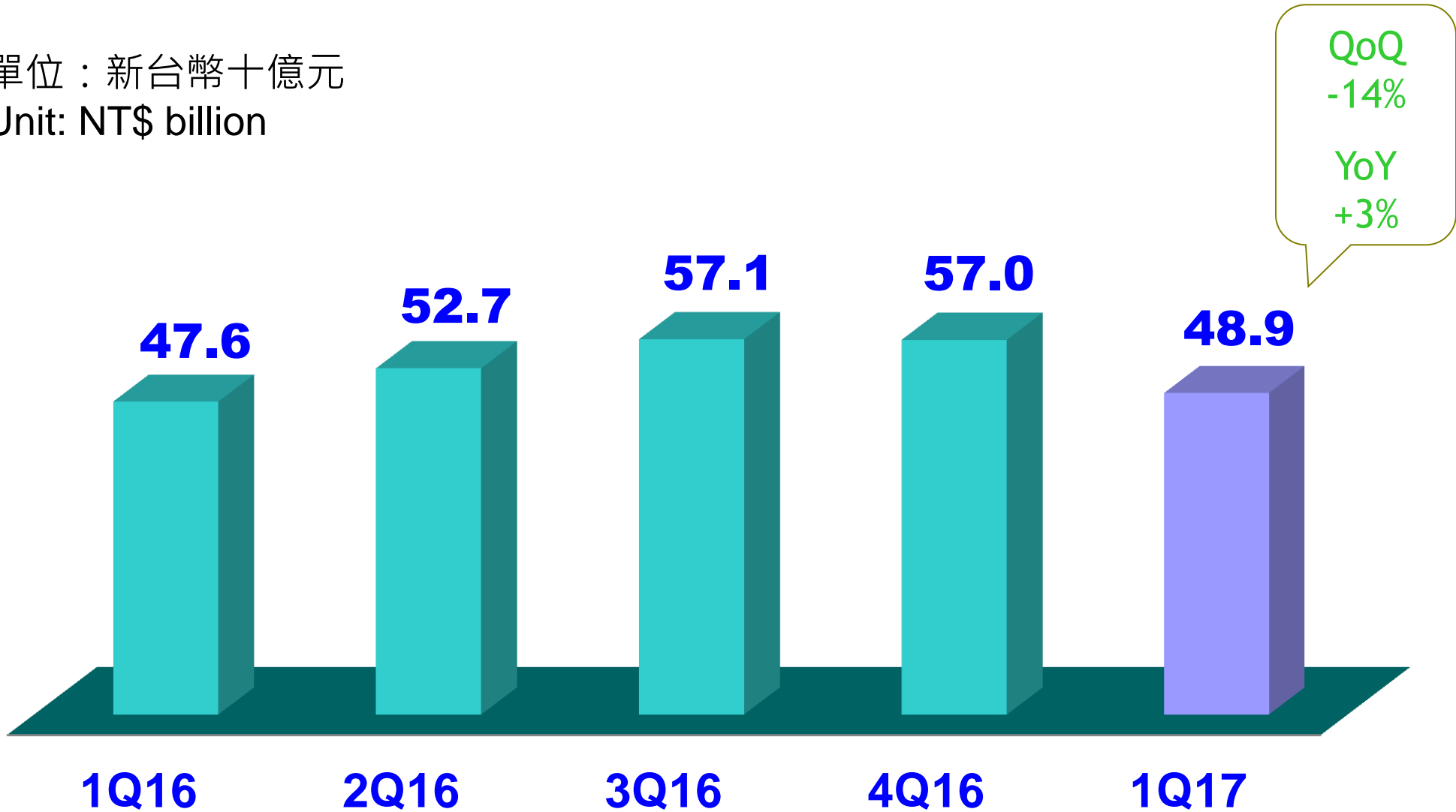
2017年第一季結算數字

2017 First Quarter Results



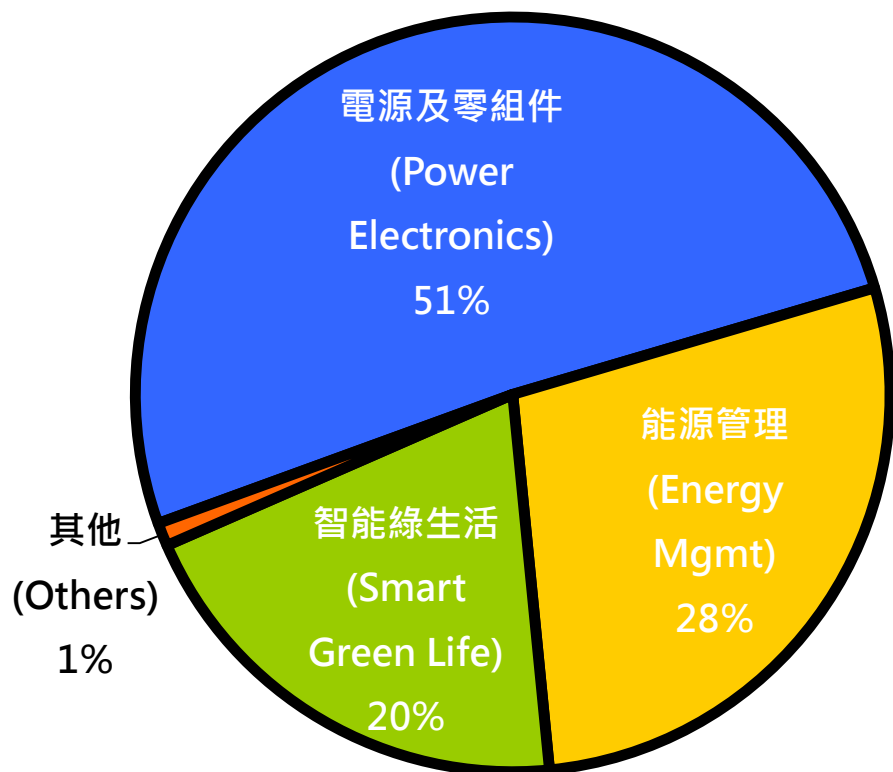
合併營收 Sales Revenue

單位：新台幣十億元
Unit: NT\$ billion

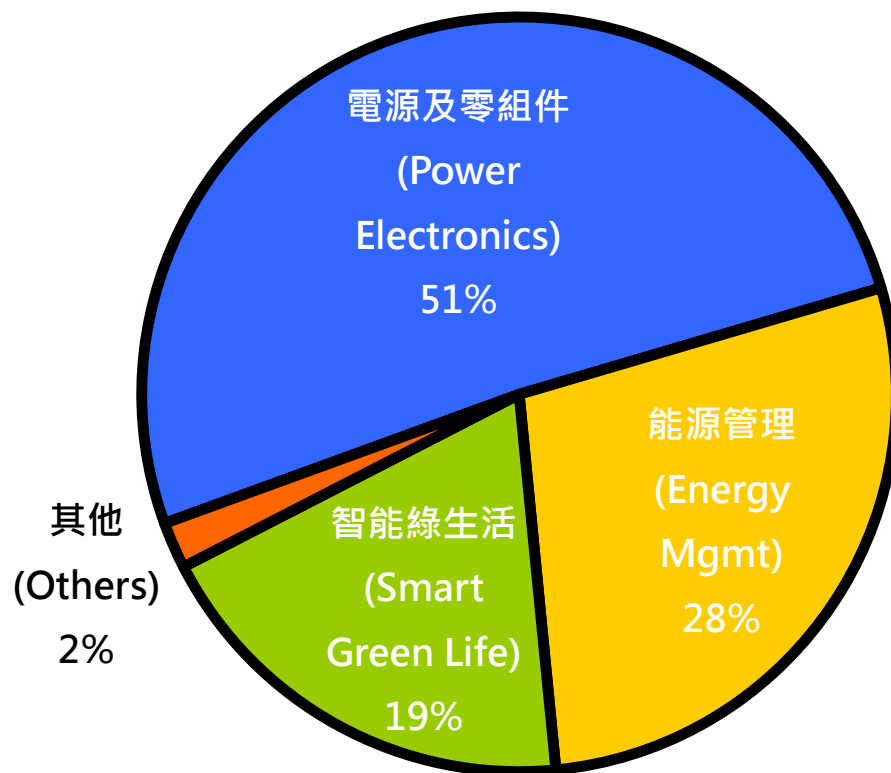


業務分類 (季對季) Sales Revenue by Business (QoQ)

4Q16



1Q17





業務分類 (季對季)

Sales Revenue by Business (QoQ)

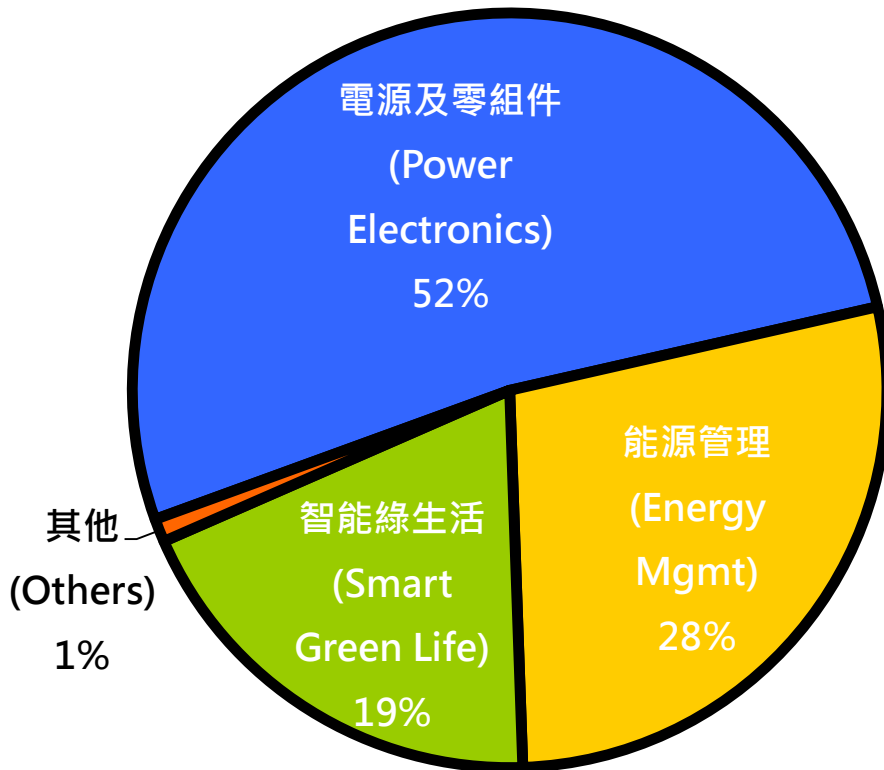
單位：新台幣百萬元

Unit: NT\$ million

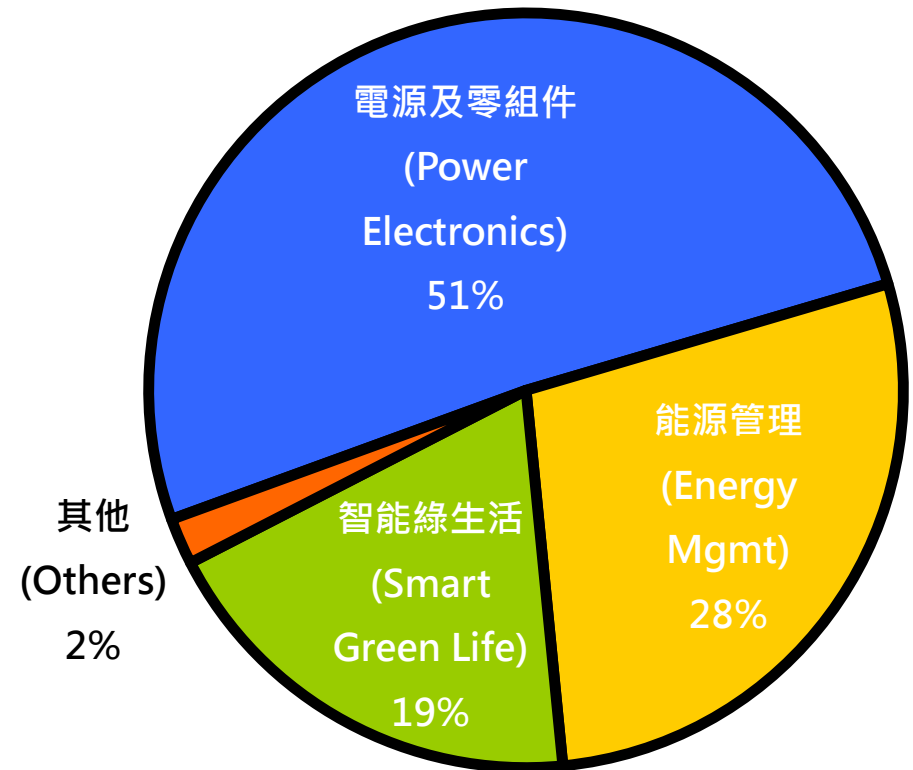
	4Q16	1Q17	Change
電源及零組件 (Power Electronics)	28,994	25,116	-13%
能源管理 (Energy Management)	15,697	13,791	-12%
智能綠生活 (Smart Green Life)	11,518	9,144	-21%

業務分類 (年對年) Sales Revenue by Business (YoY)

1Q16



1Q17





業務分類 (年對年)

Sales Revenue by Business (YoY)

單位：新台幣百萬元

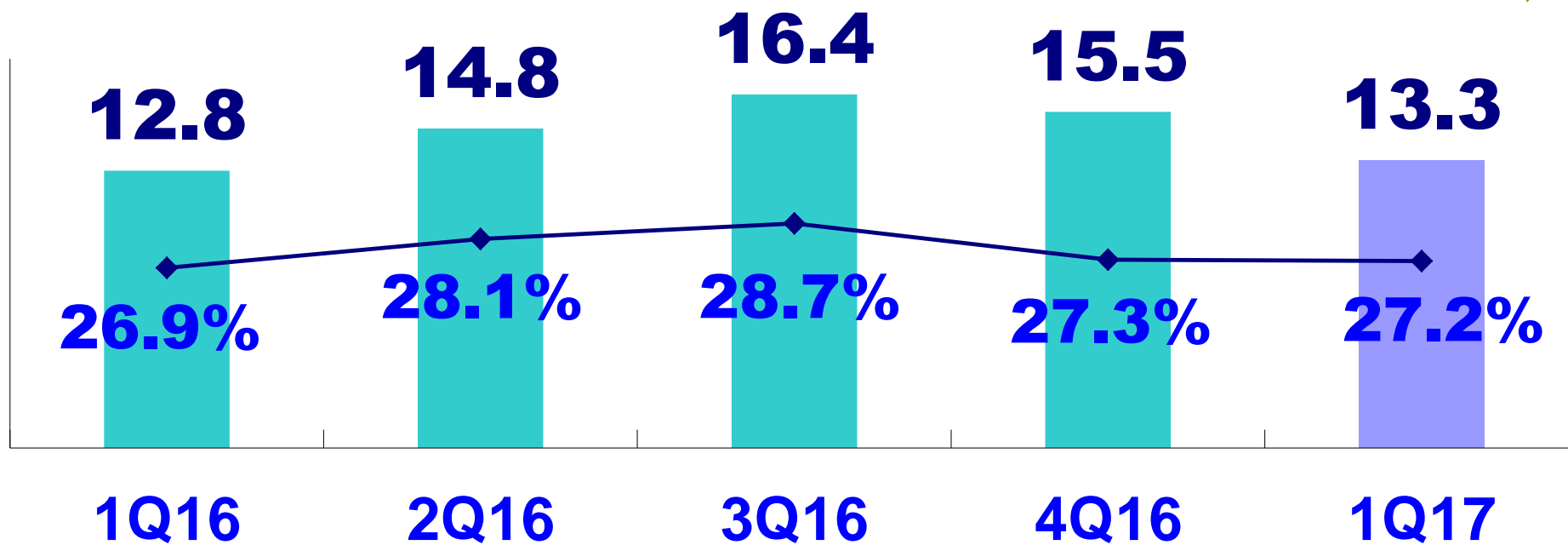
Unit: NT\$ million

	1Q16	1Q17	Change
電源及零組件 (Power Electronics)	24,713	25,116	2%
能源管理 (Energy Management)	13,305	13,791	4%
智能綠生活 (Smart Green Life)	8,842	9,144	3%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-14%

YoY
+4%

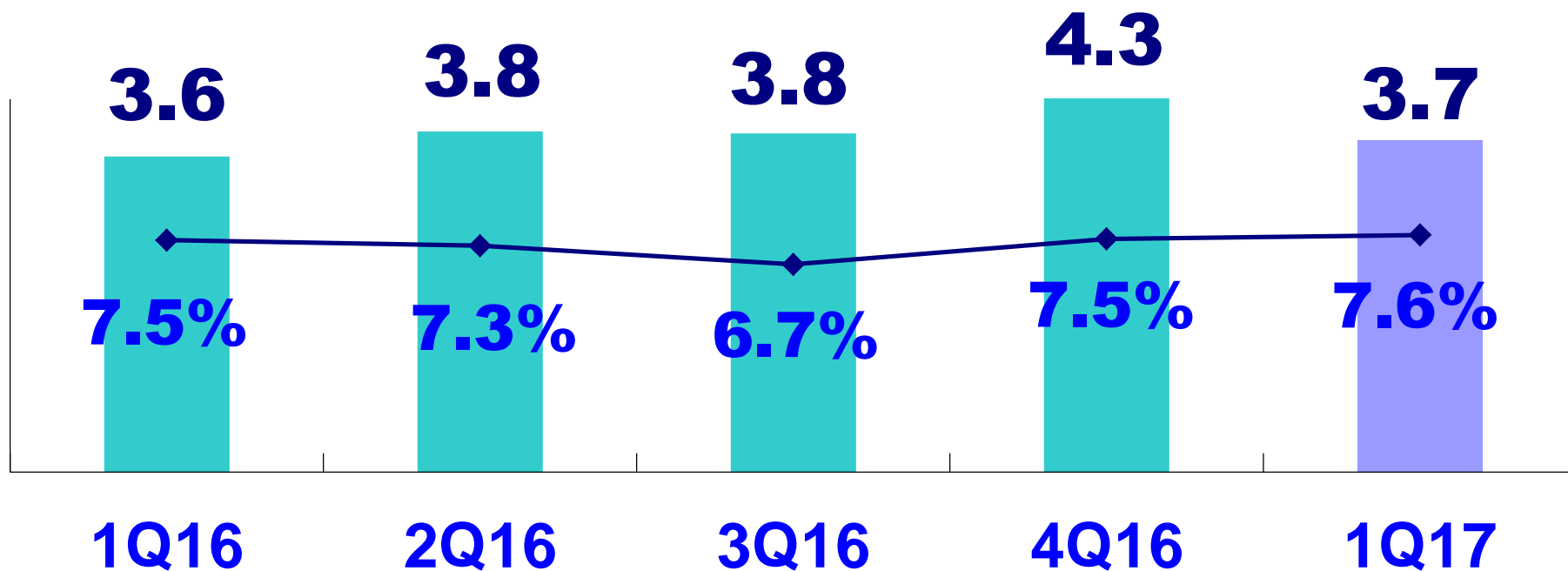


研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

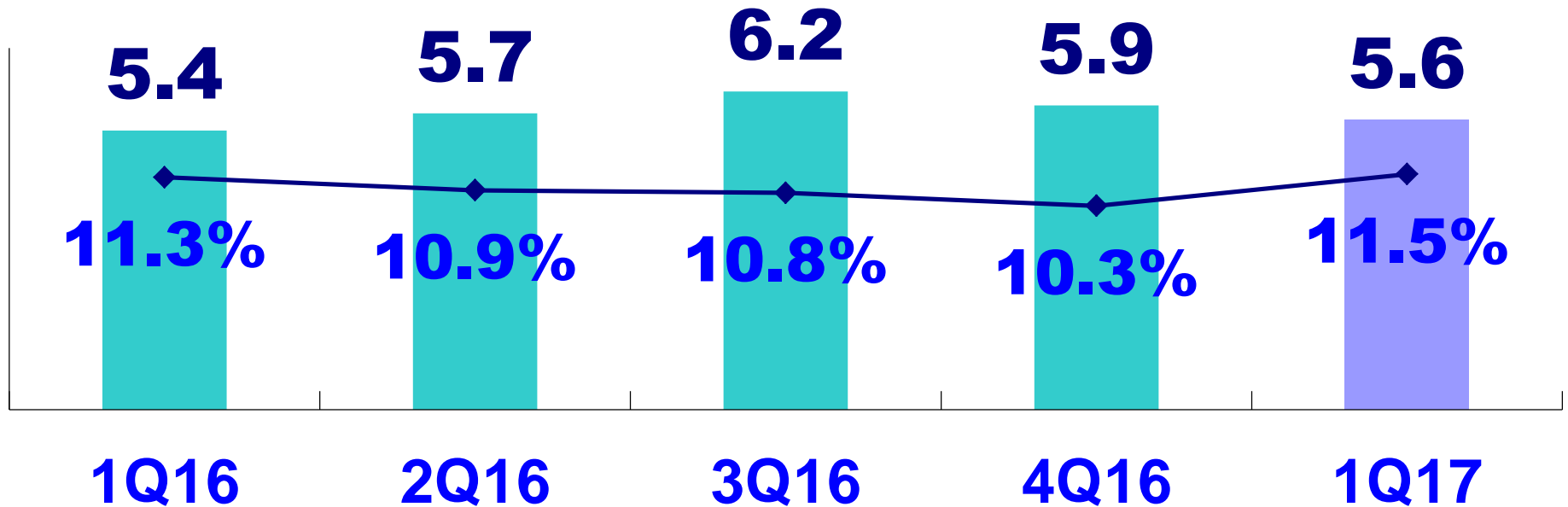
QoQ
-13%

YoY
+5%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-5%
YoY
+4%



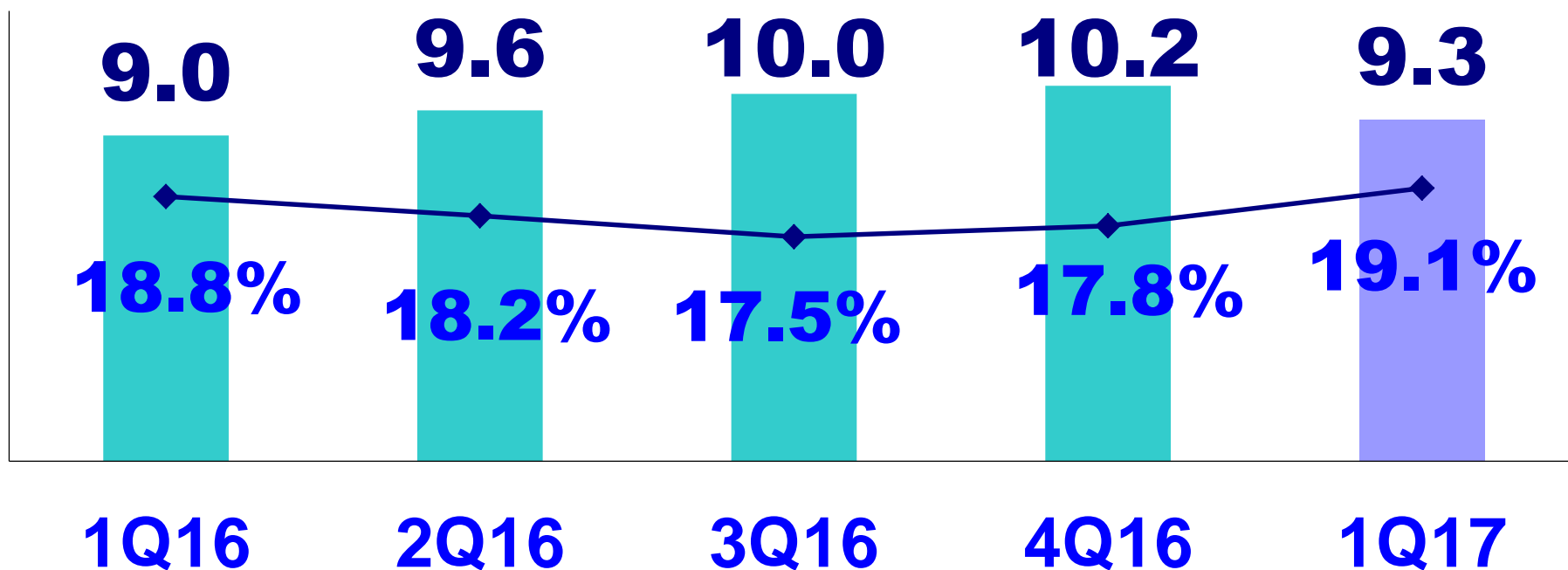
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-8%

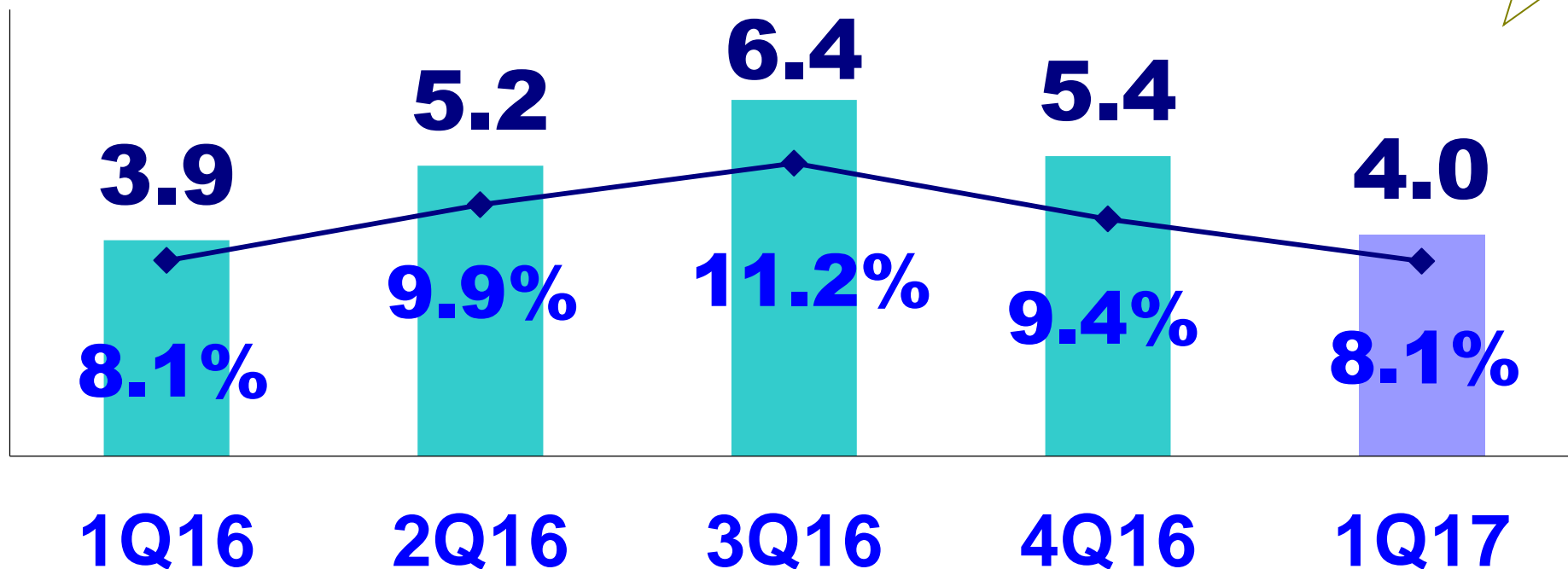
YoY
+4%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-26%

YoY
+3%





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

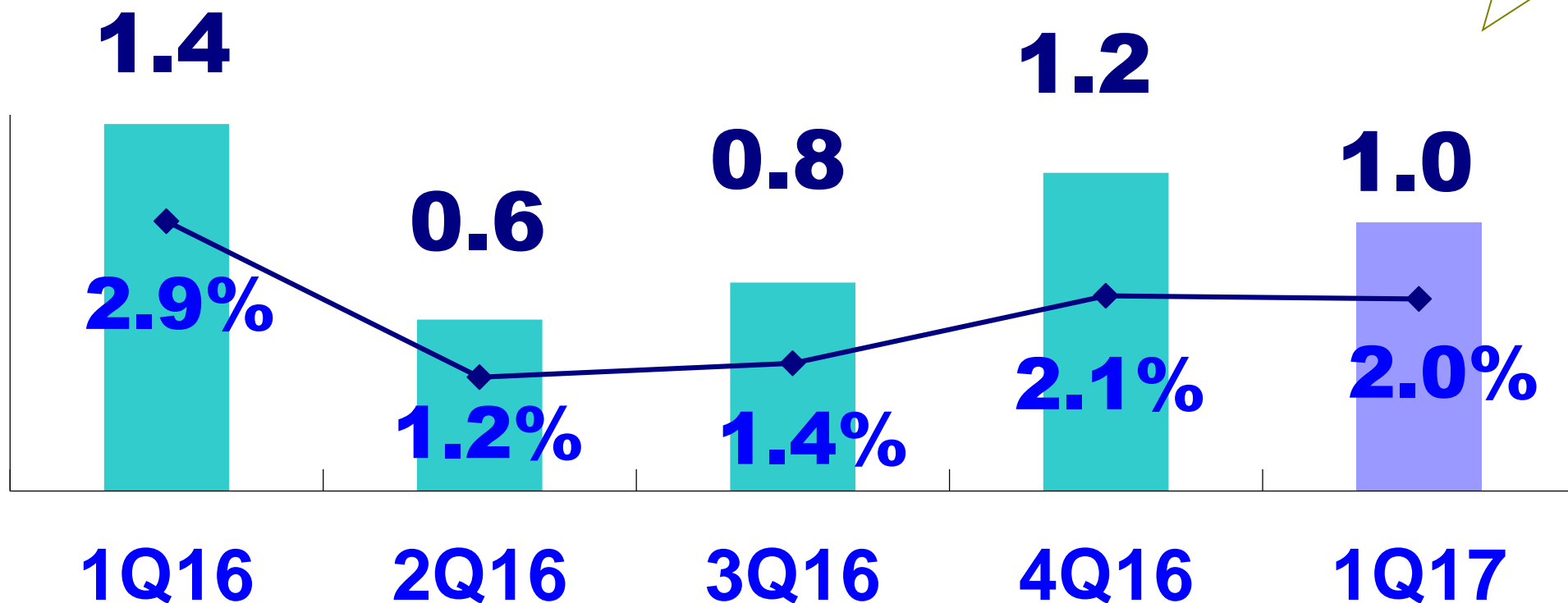
	1Q16	4Q16	1Q17
電源及零組件 (Power Electronics)	3,278	3,871	2,970
能源管理 (Energy Management)	1,387	2,060	1,598
智能綠生活 (Smart Green Life)	508	900	592

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-16%

YoY
-27%





Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

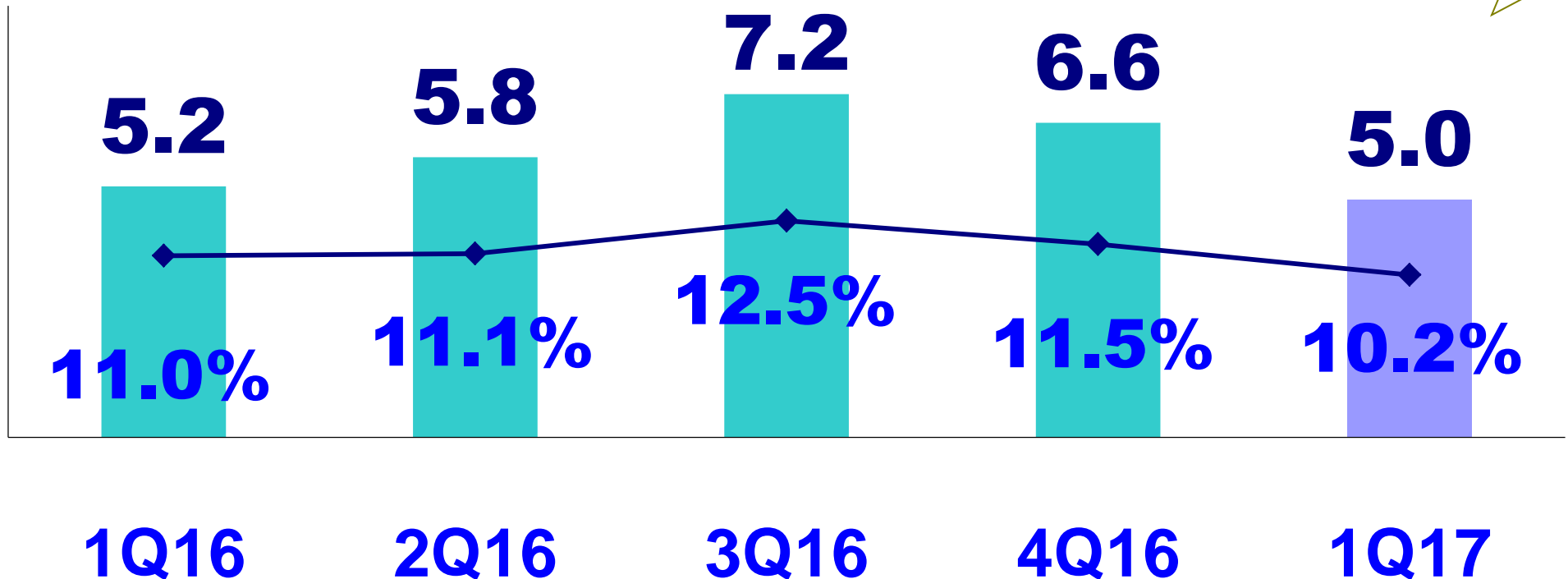
NTD\$M元	1Q16	1Q17
處分投資 (Investment disposal)	92	83
採權益法之投資損益 (Investment income under equity method)	216	206
利息收益淨額 (Interest income)	62	36
滙兌損益 (FX income)	37	143
其他 (Others)	959	531
合計 (Total)	1,366	999

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-24%

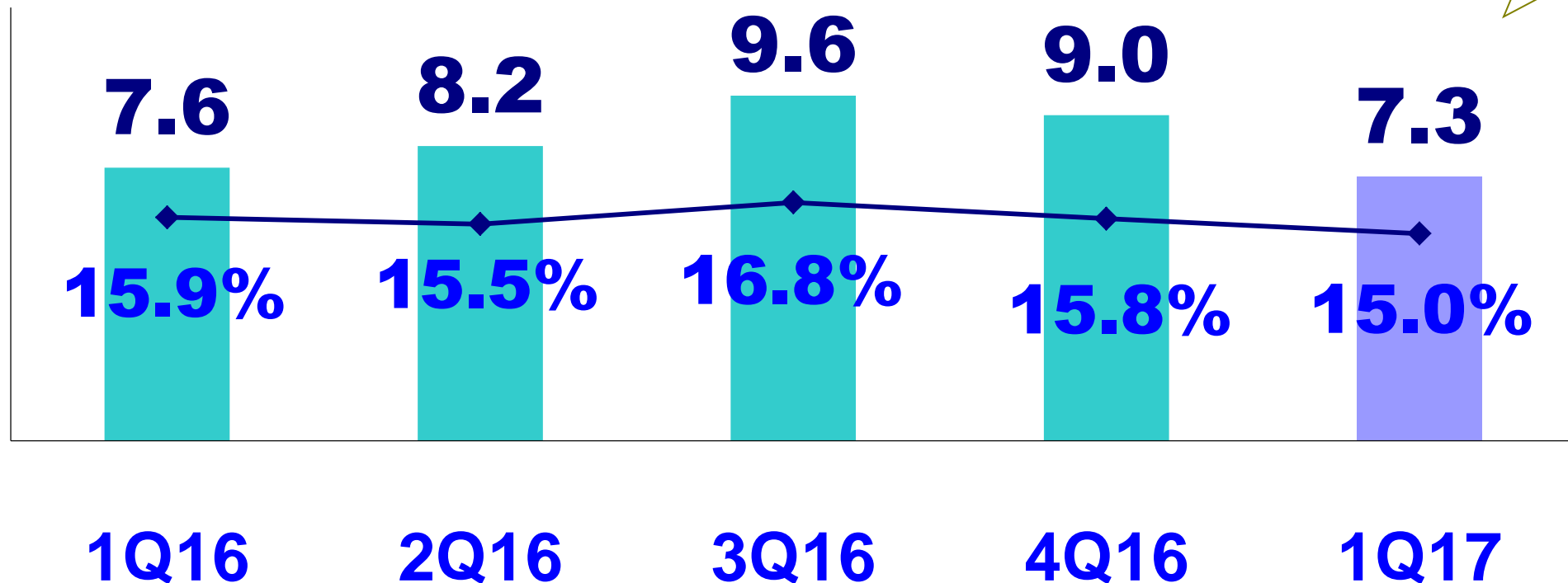
YoY
-5%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-19%

YoY
-3%





所得稅與非控制權益

Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	1Q16	4Q16	1Q17
稅前淨利 (Profit before income tax)	5,235	6,559	4,967
所得稅 (Income tax)	(1,189)	(1,489)	(993)
非控制權益 (Non-controlling interest)	(160)	(118)	(55)
稅後淨利 (Net profit after tax)	3,887	4,952	3,919



稅後淨利

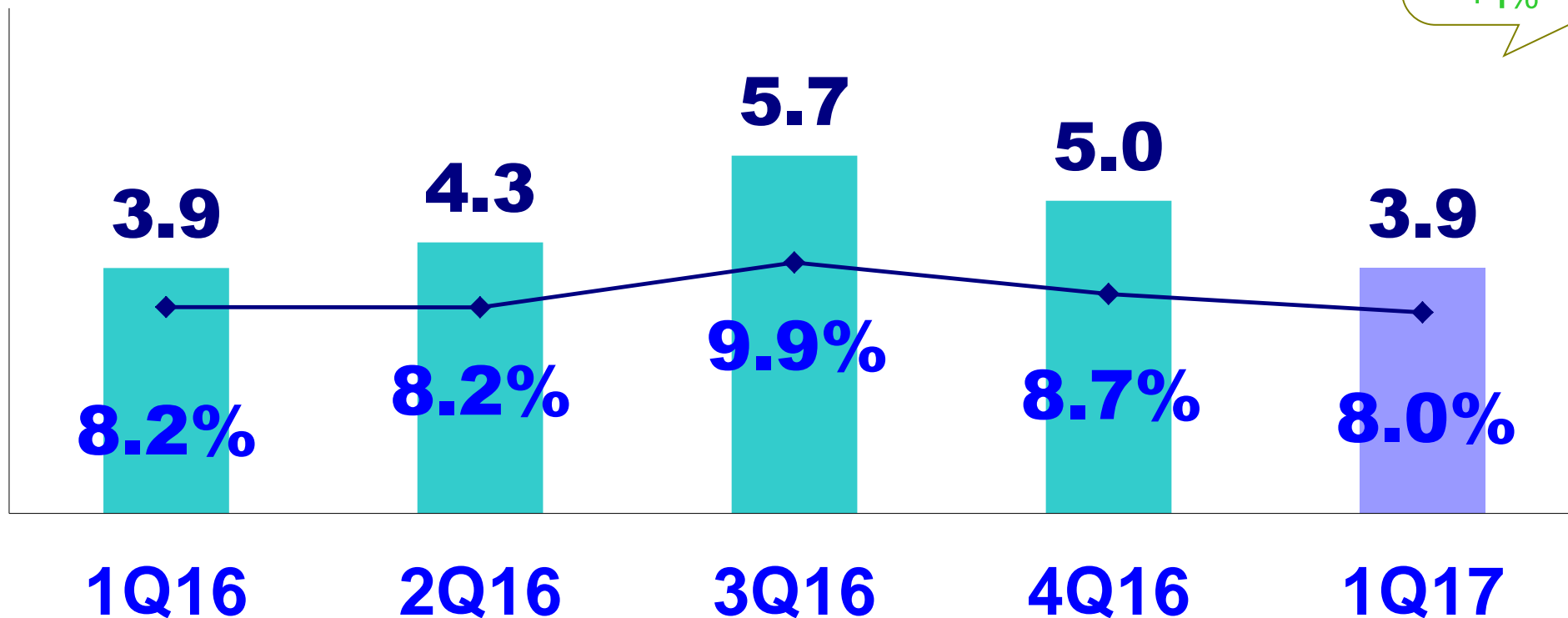
Net Profit after Tax

單位：新台幣十億元及營收百分比

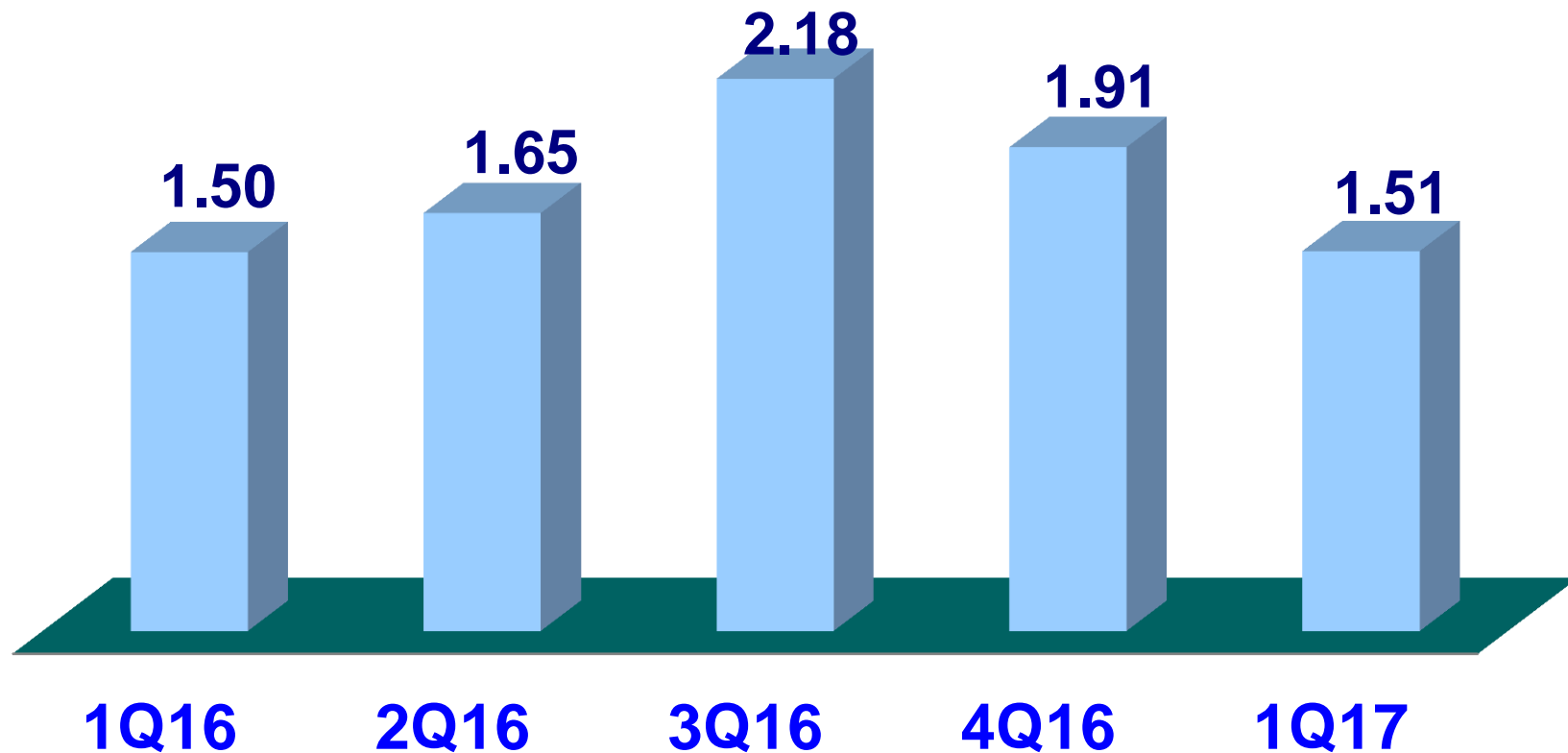
Unit: NT\$ billion & % of sales

QoQ
-21%

YoY
+1%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.

Category	Business Group
Power Electronics	Electric Vehicle Solutions BG (EVSBG) Embedded Power Solutions BG (EPSBG) Merchant Power Solutions BG (MPBG) Components BG (CPBG) Fans & Thermal Management BG (FMBG)
Automation	Industrial Automation BG (IABG) Building Automation BG (BABG)
Infrastructure	Information & Communication Technology Infrastructure Solutions BG (ICTBG) Energy Infrastructure Solutions BG (EISBG)

Smarter. Greener. Together.

To learn more about Delta,
please visit www.deltaww.com

